

# Yale Interactive Reports

POWER BI REPORTS (8)

- Awards and Grants
- Budget Compare and Project
- Budget Variance Analysis**
- Detailed Transactions Tree
- FD29 Industry Clinical Triz
- Fund Balances
- Labor Plan and FTE Analysis
- Payroll Details

## Budget Variance Analysis

This report assists in the investigation of variances between budgets and financial activity with the ability to drill through to the transaction level.

### Who would use this report?

Anyone who has responsibility for fiscal planning and analysis.

### When would you use this report?

This report can be used for monthly monitoring, and also for the quarterly and annual budget processes.

### Why would someone use this report?

Use this report to investigate variances against different budget types with a drill through capability to transaction details.

### What questions is this report designed to answer?

- Where do I have significant variances?
- Which transactions are creating those variances?
- How do my results compare to last year?

Corp Budget Q0 Budget Dept Plan Q2 Forecast CY Forecast

Fiscal Year: Current Fiscal Year Fiscal Period: Current Open Month Charging Planning Unit: All Charging Department Grouping: All Charging Cost Center: All

Ledger Account Class Name	Total Fiscal Year Budget	YTD Actuals	% YTD Actuals	Actuals vs Budget Variance	Actuals vs Budget Variance %
<b>Balance Sheet</b>	22,290,924.92	20,319,477.84	91.16%	-1,971,447.08	-8.84%
<b>Net Balance</b>	22,290,924.92	20,319,477.84	91.16%	-1,971,447.08	-8.84%
Net assets: Yale University	22,290,924.92	20,319,477.84	91.16%	-1,971,447.08	-8.84%
<b>Revenue</b>	33,065,715.70	25,005,817.28	75.62%	-8,059,898.42	-24.38%
<b>Tuition, Room and Board - Gross</b>	9,283,749.96	4,514,153.67	48.62%	-4,769,596.29	-51.38%
Gross Tuition	8,463,750.00	4,242,781.25	50.13%	-4,220,968.75	-49.87%
Room	819,999.96	271,372.42	33.09%	-548,627.54	-66.91%
<b>Tuition Discount</b>	-7,500,000.00	-3,612,744.75	48.17%	3,887,255.25	-51.83%
Discount on Tuition	-7,500,000.00	-3,612,744.75	48.17%	3,887,255.25	-51.83%
<b>Grant and Contract Income</b>	356,132.75	125,651.79	35.28%	-230,480.96	-64.72%
Sponsored Agreement Income	363,830.04	125,651.79	34.54%	-238,178.25	-65.46%
Facility and Administrative Assessment	-7,697.29	-7,277.13	94.54%	420.16	-5.46%
Sponsored Agreement Indirect Income	0.00	7,277.13	0.00%	7,277.13	0.00%
<b>Gifts</b>	5,784,199.92	281,175.47	4.86%	-5,503,024.45	-95.14%
Gross Gifts	5,784,199.92	281,175.47	4.86%	-5,503,024.45	-95.14%
<b>Total</b>	30,989,973.58	39,424,209.99	127.22%	8,434,236.41	27.22%