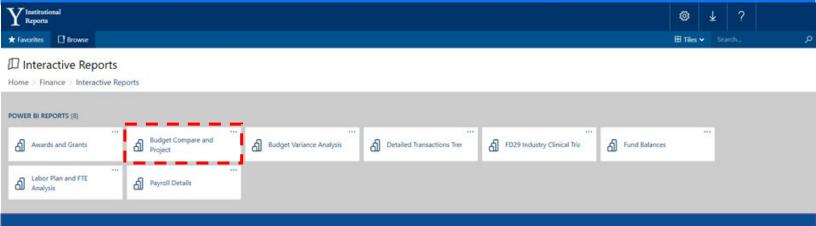
# Yale Interactive Reports



# **Budget Compare and Project**

This report provides comparisons to the prior year and projections for the current year. This includes variance analysis with Current Year Forecast (CYF). Drill through features allow an understanding of budgets and activity by different COA segments plus the ability to drill all the way through to transaction-level detail.

## Who would use this report?

Anyone who does complex budget analysis, including year-over-year comparisons between different budget types.

### When would you use this report?

This report is particularly useful for quarterly budget monitoring, Q2, and the annual budget process.

#### Why would someone use this report?

Use this report to compare different types of budgets all on one page.

#### What questions is this report designed to answer?

- How am I doing compared to last year?
- Did I submit a revised budget to account for a known change?
- How accurate is my forecasting?

-357.733.141.65

838 283 227.35

811,434,540.88

-220.327.244.53

1,250,047,120.36

⊕ Discount on Tuition
⊜ Grant and Contrac...

Facility and Admin.

-436.891,393.05

920.867.524.77

880.216.466.68

-238.624.330.51

1,601,032,617.77

-45,815,125.68

793.713.393.66

757,571,337,76

-216.712.193.38

707,351,218.47

-27.938.865.77

4.680.639.22

6.980.937.68

-2.384.911.30

-190,417,293.82

Charging Planning Unit		Charging Departm	ent Grouping	Charging	Charging Cost Center Fun		und Operations Summary Name Fu		und	
		All		V AI		Y All		Y AI		Y
Values are for whole FY unless YTO Specified (This report defaults to Last Closed Month.)										
Click Heye to Sefect Visual										
Ledger Account Class Name	Prior FY Corp Budget	Current FY Corp Budget	Prior FY Q0 Budget	Current FY Q0 Budget	Prior FY Q2 Forecast	Current FY Q2 Forecast (upon Opening)	Prior FY Dept Plan	Current FY Dept Plan	CY Forecast	Current YTD Actuals
☐ Balance Sheet	1,277,456,218.84	1,503,652,289.88	693,173,502.64	-192,363,775.97	1,452,458,676.41	1,727,856,252.74	95,530,288.40	140,649,229.55	1,727,856,252.74	1,741,508,283.
□ Net Balance	1,277,456,218.84	1,503,652,289.88	693,173,502.64	-192,363,775.97	1,452,458,676.41	1,727,856,252.74	95,530,288.40	140,649,229.59	1,727,856,252.74	1,741,508,283.
Net assets: Yale U	1,277,456,218.84	1,503,652,289.88	693,173,502.64	+192.363.775.97	1,452,458,676,41	1,727,856,252,74	95.530,288.40	140.649.229.59	1.727,856.252.74	1,741,508,283
☐ Revenue	4,274,983,364.19	4,762,441,623.86	2,394,427,980.07	178,058,811.06	4,361,338,213.67	4,813,640,358.18	619,278,498.92	802,143,549.78	4,520,438,937.53	3,726,501,633.
☐ Tuition, Room and	691,327,473.92	889,462,023.28	78,510,248.04	51,420,577.00	666,449,388.87	885,188,307.14	80,945,660.00	77,675,927.00	886,215,000.37	848,811,264.
	611,808,900.96	780,551,618.00	78,499,854.00	50.235.998.96	626,560,985,28	777.528,500.96	79,761,594.00	76,491,349.00	779,214,485.67	761,467,253
Room	47,746,651.16	64.243.707.08	5.394.00	1.158.452.00	25,785,889.38	63.019.234.07	1,158.452.00	1,158,452.00	62.339.985.05	62.056.980
⊞ Board	31,771,921.80	44,666,698.20	5.000.04	26.126.04	14,102,514,21	44,640,572.11	25.614.00	26,126.00	44,660,529.65	25,287,030
Tuition Discount	-357 733 141 65	-436 891 393 05	-45 815 125 68	-27 938 865 77	-352 277 588 01	-433 676 325 65	-31 254 934 72	-33 625 558 05	-468 615 328 89	-426 208 972

-352.277.588.01

873.003.981.56

-225.629.748.25

1,551,287,832.02

830.668.014.60

-433,676,325,65

946.018.003.27

903.895.570.90

-245.077.926.41

1,872,694,616.91

-31,254,934,72

17.841.596.69

17.943.139.69

-2.993.210.00

137,728,897.96

-33.625.558.95

18.195.289.07

18.663.451.07

-2.518.383.00

159,138,286.09

-468,615,328.89

884 841 542 86

-258.192.853.09

1,678,692,806.63 2,815,403,131.

1.060.681.839.08

-426.298.972

551.521.153.

527.741.863

-140.542.560